



CONTACT US

Contact us today for a discussion in meeting your project funding requirements

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Re-structuring Project

Weaver Capital consulted to Sasol in a project to right size and sell the Blacktop road construction company.

The project entailed the restructuring of the senior management team, improvement of the profitability positioning and sale of the organization to a potential investor.

The management team was successfully re-structured and final strategic re-positioning of the company resulted in the sale of the organization to Afrikander Leases



PAST SUCCESS

Past success is a key indicator of your success opportunities in engaging with us.

Acquisition Project

Weaver Capital consulted to Liketh Coal and its Msobo Coal Subsidiary on the Bid for the Total Coal mining operations that was managed by Deutsche Bank. The process included assessment of the mining assets - assessment of the risk profile as well as rehabilitation fund adequacy as well as continuity in export contracts and slots for the harbor as well as rail concessions.

In addition the funding had to be arranged for a sensible bid. This was arranged with two banking groups as well as an equity investor to make a bid possible.

Weaver Capital handled the risk management -bid construction and fund arrangement - and produced a market related bid.



In this instance the bid was won by another mining group who offered a Billion more for the asset - but after a year of losses - were forced to re- negotiate to our assessed value.



The customer mitigated risk - avoided high losses - and was able to avoid to high a bid for a risky investment

Disposal Project

The consulting intervention was managed in partnership with FRM consulting. It entailed the sales readiness audit of the Premier Mine in Cullinan.

The project resulted in the final sale of the premier mine

